

002491

2020-008

“ ” 2020 2 5

2020 113

1

“ ”

“ ” 9.5

9.17

2019

2 2019

5G

5G

2019

5G

5G

DPI

2019

2018

50%

3)

2018

80%

2018

2019

2019

70.70%

2019

42.8%

85.81%

41.14%

2019

2019

2019

2019

2019

2

1

8

B

C

D

E

A

B

2020 1 1 2024 12 31

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C

WACC

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2019

8 —

8.57

3

2017 -2019

	2017	2018
	10,104.40	13,871.74
	9,900.00	13,700.00
	102.06%	101.25%

2017-2018

2017 2018

2017-2018

Ä

2014-2017

2018

2018

4G

2018

2018-2019

2019

72.37%

82.05%

2018

56.42%

2019

23.69%

2017

2018

2018

2019

13.34

17.4

2018

34.6

2019

2016

20.2

9

-

2018

2019

235.92% 21,016.38

298.5% 15,312.20 2018 45.36%

2019 31.45% 2018 4,466.17

6,500.38 2019

2,283.62 2018 32.91%

	2019	2018	
	29,328,176.24	25,441,588.29	15.28%
	9,884,473.15	6,180,567.70	59.93%
	27,336,584.87	16,895,818.59	61.79%
	-1,545,477.66	-3,856,317.69	-59.92%
	65,003,756.60	44,661,656.89	45.55%

2019

2

1

8

2018

2018

2019

3.87

	90.73%	
2019		2,283.62
2		
	2019	
A		
B		
C		
D		
E		
A		

B

2020 1 1 2024 12 31

5

C

WACC

3

2019

8 —

0.6

3

2014 -2017

	2014	2015	2016	2017	2018
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2019

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2015-2017

4G

FTTx

2015 8

2018 7

5

2019

2010 “ ”

2014

118,958.14 300 /

2017 10 300 / 2017 8 2018

2016 2500 / 2017

8 300 300

1500 /

30,999.25

2

2018

2019 1,676.01

1,741.10 69.64%

84.66 14.11%

1

2019

1

1

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3

2

2019

3

“ ”

2018

2018

2019
2019 4
1,803.27 2019
8 2019 240 2019
2019

2019



2019

4